

(I)(a) Statement showing Shareholding Pattern

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|---|
| Name of the Company: BOC India Limited |
| Scrip Code: BSE : 523457 and NSE : BOC |
| Quarter ended: 31 December 2009 |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

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|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | 1 | 7,63,08,293 | 7,61,64,364 | 89.48 | 89.48 | NIL | NIL |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 1 | 7,63,08,293 | 7,61,64,364 | 89.48 | 89.48 | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 7,63,08,293 | 7,61,64,364 | 89.48 | 89.48 | NIL | NIL |
| (B) | Public shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 4 | 1,94,134 | 1,93,626 | 0.23 | 0.23 | N.A. | N.A. |
| (b) | Financial Institutions/Banks | 35 | 31,438 | 23,671 | 0.04 | 0.04 | N.A. | N.A. |
| (c) | Central Government/State Government(s) | 1 | 29 | NIL | NIL | NIL | N.A. | N.A. |
| (d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | N.A. | N.A. |

³ For definitions of “Public Shareholding”, refer to Clause 40A.

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (e) | Insurance Companies | 2 | 7,65,692 | 7,65,592 | 0.90 | 0.90 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 5 | 25,208 | 24,675 | 0.03 | 0.03 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | N.A. | N.A. |
| (h) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | N.A. | N.A. |
| | Sub-Total (B)(1) | 47 | 10,16,501 | 10,07,564 | 1.20 | 1.20 | N.A. | N.A. |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 582 | 8,11,807 | 7,87,041 | 0.95 | 0.95 | N.A. | N.A. |
| (b) | Individuals - | 25,932 | 64,17,261 | 49,70,848 | 7.52 | 7.52 | N.A. | N.A. |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 37 | 6,48,732 | 6,36,732 | 0.76 | 0.76 | N.A. | N.A. |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (c) | Any Other (specify) | | | | | | | |
| | Trusts | 11 | 4,854 | 4,854 | NIL | NIL | N.A. | N.A. |
| | Clearing Members | 149 | 76,775 | 76,775 | 0.09 | 0.09 | N.A. | N.A. |
| | Sub-Total (B)(2) | 26,711 | 79,59,429 | 64,76,250 | 9.32 | 9.32 | N.A. | N.A. |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 26,758 | 89,75,930 | 74,83,814 | 10.52 | 10.52 | N.A. | N.A. |
| | TOTAL (A)+(B) | 26,759 | 8,52,84,223 | 8,36,48,178 | 100 | 100 | N.A. | N.A. |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | NIL | NIL | NIL | NIL | NIL | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 26,759 | 8,52,84,223 | 8,36,48,178 | 100 | 100 | N.A. | N.A. |

NA – Not applicable

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|----------------|---|--------------------|---------------------------------------|--|-------------------------|--|
| | | Number | As a % of grand total (A) + (B) + (C) | Number | As a percentage | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III)* 100 | (VII) |
| 1. | The BOC Group Ltd., U.K. a part of The Linde Group | 7,63,08,293 | 89.48 | NIL | NIL | NIL |
| TOTAL : | | 7,63,08,293 | 89.48 | NIL | NIL | NIL |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|-------------------------|------------------|--|
| 1. | NIL | NIL | NIL |
| TOTAL : | | NIL | NIL |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|-------------------------|----------------------------|--|
| 1. | The BOC Group Ltd. | 1,70,56,845 | 20.00 |
| TOTAL : | | 1,70,56,845 | 20.00 |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|----------------------------------|--|--|
| 1. | N.A. | N.A. | N.A. | N.A. |
| TOTAL : | | NIL | NIL | |

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|------------------------------|--|--|--|
| 1. | N.A. | N.A. | N.A. | N.A. |
| TOTAL : | | NIL | | |