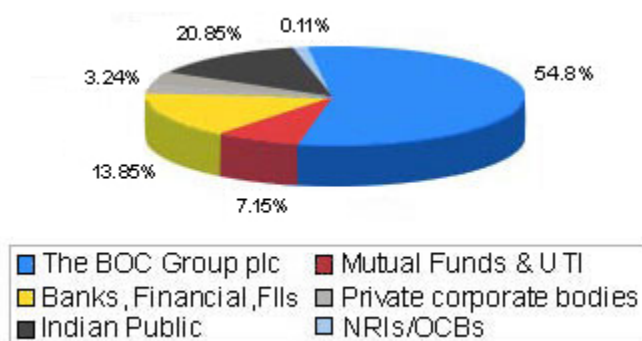


**BOC India Limited**  
**Distribution of shareholding as on quarter ended 30 September 2003**  
**(Under Clause 35 of the Listing Agreement)**

	Category	No. of Shares held	Percentage of Shareholding
<b>A.</b>	<b>Promoter's Holding</b>		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	NIL  26,898,891	NIL  54.80
2.	Persons acting in Concert	NIL	NIL
	<b>Sub - Total</b>	<b>26,898,891</b>	<b>54.80</b>
<b>B.</b>	<b>Non - Promoters Holding</b>		
3.	<b>Institutional Investors</b>		
a.	Mutual Funds & UTI	3,510,107	7.15
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)	6,793,464	13.84
c.	FIs	2,833	0.01
	<b>Sub - Total</b>	<b>10,306,404</b>	<b>21.00</b>
4.	<b>Others</b>		
a.	Private Corporate Bodies	1,592,869	3.24
b.	Indian Public	10,233,707	20.85
c.	NRIs/OCBs	52,352	0.11
d.	Any other (please specify)	NIL	NIL
	<b>Sub - Total</b>	<b>11,878,928</b>	<b>24.20</b>
	<b>GRAND TOTAL</b>	<b>49,084,223</b>	<b>100.00</b>



**Total Foreign shareholding in number of shares and % of shareholding**

Quarter Ended (1)	Foreign Promoters (2)	FII's (3)	NRIs (4)	OCBs (5)	Total Foreign Shareholding (6)=(2+3+4+5)	Percentage of foreign shareholding to total issued and paid up capital (7)
On 30 September 2003	26,898,891	2,833	52,352	Nil	26,954,076	54.91

The Company has not made any ADR/GDR issue till date.

**BOC India Limited**

Name, Number of shares held and percentage of shareholding of entities / persons holding more than 1 percent of the shares of the Company as on quarter ended 30 September 2003 as per clause 35 of Listing Agreement.

	Category / Name	No. of shares held	Percentage of shareholding
<b>A.</b>	<b>Promoter's Holding</b>		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	26,898,891	54.80
2.	Persons acting in Concert	-	-
	<b>Sub - Total</b>	<b>26,898,891</b>	<b>54.80</b>
<b>B.</b>	<b>Non - Promoters Holding</b>		
3.	<b>Institutional Investors</b>		
a.	Mutual Funds & UTI Tata TD Trustee Co. Pvt. Ltd. Unit Trust of India	700,911 2,065,465	1.43 4.21
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)		
	Life Insurance Corporation of India	1,379,603	2.81
	General Insurance Corporation of India	894,832	1.82
	The New India Assurance Co. Ltd.	1,764,366	3.60
	The Oriental Insurance Co. Ltd.	825,942	1.68
	National Insurance Co. Ltd.	1,080,468	2.20
	United India Insurance Co. Ltd.	822,668	1.68
c.	FII's .	-	-
	<b>Sub-Total</b>	<b>9,534,255</b>	<b>19.43</b>
4.	<b>Others</b>		
a.	Private Corporate Bodies	-	-

b.	Indian Public	-	-
c.	NRIs/OCBs	-	-
d.	Any other (please specify)	-	-
	<b>Sub- Total</b>	-	-
	<b>GRAND TOTAL</b>	<b>36,433,146</b>	<b>74.23</b>