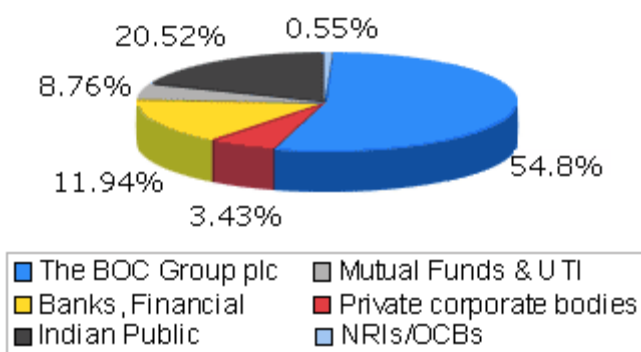


BOC India Limited
_Distribution of shareholding as on quarter ended 31st March 2006
(Under Clause 35 of the Listing Agreement)

	Category	No. of Shares held	Percentage of Shareholding
A.	Promoter's Holding		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	NIL 26,898,891	NIL 54.80
2.	Persons acting in Concert	NIL	NIL
	Sub - Total	26,898,891	54.80
B.	Non - Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds & UTI	4,298,344	8.76
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)	3,824,268	7.79
c.	FII's	2,035,405	4.15
	Sub - Total	10,158,017	20.70
4.	Others		
a.	Private Corporate Bodies	1,681,955	3.43
b.	Indian Public	10,073,344	20.52
c.	NRIs/OCBs	272,016	0.55
d.	Any other (please specify)	NIL	NIL
	Sub - Total	12,027,315	24.50
	GRAND TOTAL	49,084,223	100.00



Total Foreign shareholding in number of shares and % of shareholding

Quarter Ended (1)	Foreign Promoters (2)	FII's (3)	NRIs (4)	OCBs (5)	Total Foreign Shareholding (6)=(2+3+4+5)	Percentage of foreign shareholding to total issued and paid up capital (7)
On 31st March 2006	26,898,891	2,035,405	272,016	Nil	29,206,312	59.50

The Company has not made any ADR/GDR issue till date.

BOC India Limited

Name, Number of shares held and percentage of shareholding of entities / persons holding more than 1 percent of the shares of the Company as on quarter ended 31st March 2006 as per clause 35 of Listing Agreement

	Category / Name	No. of shares held	Percentage of shareholding
A.	Promoter's Holding		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	26,898,891	54.80
2.	Persons acting in Concert	-	-
	Sub - Total	26,898,891	54.80
B.	Non - Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds & UTI HSBC Midcap Equity Fund Birla Sunlife Trustee Company Private Ltd.	1,293,564 595,157	2.64 1.21
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions) General Insurance Corporation of India The New India Assurance Co. Ltd. The Oriental Insurance Co. Ltd. United India Insurance Co. Ltd.	694,832 1,235,066 583,944 568,046	1.42 2.52 1.19 1.16
c.	FII's The Master Trust Bank of Japan Ltd A/c Nomura India Invst Fund	1,048,577	2.14
	Sub-Total	6,019,186	12.28
4.	Others	-	-
a.	Private Corporate Bodies	-	-

b.	Indian Public	-	-
c.	NRIs/OCBs	-	-
d.	Any other (please specify)	-	-
	Sub- Total	-	-
	GRAND TOTAL	32,918,077	67.08