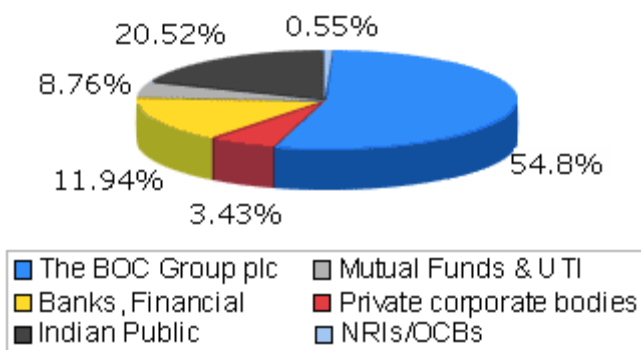


**BOC India Limited**  
**\_Distribution of shareholding as on quarter ended 31st March 2006**  
**(Under Clause 35 of the Listing Agreement)**

|           | Category   | No. of Shares held    | Percentage of Shareholding |
|-----------|--|-----------------------|----------------------------|
| <b>A.</b> | <b>Promoter's Holding</b>  |                       |                            |
| 1.        | Promoters<br>- Indian Promoters<br>- Foreign Promoters<br>The BOC Group Plc.   | NIL<br><br>26,898,891 | NIL<br><br>54.80           |
| 2.        | Persons acting in Concert  | NIL                   | NIL                        |
|           | <b>Sub - Total</b>   | <b>26,898,891</b>     | <b>54.80</b>               |
| <b>B.</b> | <b>Non - Promoters Holding</b>   |                       |                            |
| 3.        | <b>Institutional Investors</b>   |                       |                            |
| a.        | Mutual Funds & UTI   | 4,298,344             | 8.76                       |
| b.        | Banks, Financial Institutions, Insurance Companies<br>(Central / State Govt. Institutions / Non-Government Institutions) | 3,824,268             | 7.79                       |
| c.        | FIs  | 2,035,405             | 4.15                       |
|           | <b>Sub - Total</b>   | <b>10,158,017</b>     | <b>20.70</b>               |
| 4.        | <b>Others</b>  |                       |                            |
| a.        | Private Corporate Bodies   | 1,681,955             | 3.43                       |
| b.        | Indian Public  | 10,073,344            | 20.52                      |
| c.        | NRIs/OCBs  | 272,016               | 0.55                       |
| d.        | Any other (please specify)   | NIL                   | NIL                        |
|           | <b>Sub - Total</b>   | <b>12,027,315</b>     | <b>24.50</b>               |
|           | <b>GRAND TOTAL</b>   | <b>49,084,223</b>     | <b>100.00</b>              |



**Total Foreign shareholding in number of shares and % of shareholding**

| Quarter Ended<br>(1) | Foreign Promoters<br>(2) | FII's<br>(3) | NRIs<br>(4) | OCBs<br>(5) | Total Foreign Shareholding<br>(6)=(2+3+4+5) | Percentage of foreign shareholding to total issued and paid up capital<br>(7) |
|----------------------|--------------------------|--------------|-------------|-------------|---|---|
| On 31st March 2006   | 26,898,891               | 2,035,405    | 272,016     | Nil         | 29,206,312                                  | 59.50   |

The Company has not made any ADR/GDR issue till date.

**BOC India Limited**

**Name, Number of shares held and percentage of shareholding of entities / persons holding more than 1 percent of the shares of the Company as on quarter ended 31st March 2006 as per clause 35 of Listing Agreement**

|           | Category / Name  | No. of shares held                         | Percentage of shareholding   |
|-----------|--|--|------------------------------|
| <b>A.</b> | <b>Promoter's Holding</b>  |  |                              |
| 1.        | Promoters<br>- Indian Promoters<br>- Foreign Promoters<br>The BOC Group Plc.   | 26,898,891                                 | 54.80                        |
| 2.        | Persons acting in Concert  | -  | -                            |
|           | <b>Sub - Total</b>   | <b>26,898,891</b>                          | <b>54.80</b>                 |
| <b>B.</b> | <b>Non - Promoters Holding</b>   |  |                              |
| 3.        | <b>Institutional Investors</b>   |  |                              |
| a.        | Mutual Funds & UTI<br>HSBC Midcap Equity Fund<br>Birla Sunlife Trustee Company Private Ltd.  | 1,293,564<br>595,157                       | 2.64<br>1.21                 |
| b.        | Banks, Financial Institutions, Insurance Companies<br>(Central / State Govt. Institutions / Non-Government Institutions)<br>General Insurance Corporation of India<br>The New India Assurance Co. Ltd.<br>The Oriental Insurance Co. Ltd.<br>United India Insurance Co. Ltd. | 694,832<br>1,235,066<br>583,944<br>568,046 | 1.42<br>2.52<br>1.19<br>1.16 |
| c.        | FII's<br>The Master Trust Bank of Japan Ltd A/c<br>Nomura India Invst Fund   | 1,048,577                                  | 2.14                         |
|           | <b>Sub-Total</b>   | <b>6,019,186</b>                           | <b>12.28</b>                 |
| 4.        | <b>Others</b>  | -  | -                            |
| a.        | Private Corporate Bodies   | -  | -                            |

|    |                            |                   |              |
|----|----------------------------|-------------------|--------------|
| b. | Indian Public              | -                 | -            |
| c. | NRIs/OCBs                  | -                 | -            |
| d. | Any other (please specify) | -                 | -            |
|    | <b>Sub- Total</b>          | -                 | -            |
|    | <b>GRAND TOTAL</b>         | <b>32,918,077</b> | <b>67.08</b> |