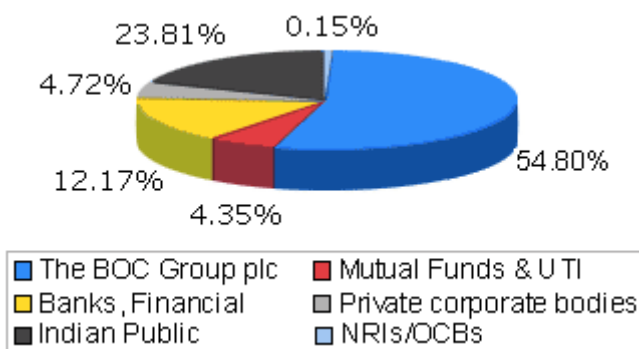


BOC India Limited
_Distribution of shareholding as on quarter ended 30 June 2004
(Under Clause 35 of the Listing Agreement)

	Category	No. of Shares held	Percentage of Shareholding
A.	Promoter's Holding		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	NIL 26,898,891	NIL 54.80
2.	Persons acting in Concert	NIL	NIL
	Sub - Total	26,898,891	54.80
B.	Non - Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds & UTI	2,138,561	4.35
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)	5,895,494	12.01
c.	FIs	77,833	0.16
	Sub - Total	8,111,888	16.52
4.	Others		
a.	Private Corporate Bodies	2,318,140	4.72
b.	Indian Public	11,679,623	23.81
c.	NRIs/OCBs	75,681	0.15
d.	Any other (please specify)	NIL	NIL
	Sub - Total	14,073,444	28.68
	GRAND TOTAL	49,084,223	100.00



Total Foreign shareholding in number of shares and % of shareholding

Quarter Ended (1)	Foreign Promoters (2)	FII's (3)	NRIs (4)	OCBs (5)	Total Foreign Shareholding (6)=(2+3+4+5)	Percentage of foreign shareholding to total issued and paid up capital (7)
On 30 June 2004	26,898,891	77,833	75,681	Nil	27,052,405	55.11

The Company has not made any ADR/GDR issue till date.

BOC India Limited

Name, Number of shares held and percentage of shareholding of entities / persons holding more than 1 percent of the shares of the Company as on quarter ended 30 June 2004 as per clause 35 of Listing Agreement

	Category / Name	No. of shares held	Percentage of shareholding
A.	Promoter's Holding		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	26,898,891	54.80
2.	Persons acting in Concert	-	-
	Sub - Total	26,898,891	54.80
B.	Non - Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds & UTI Unit Trust of India	1,906,965	3.88
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)		
	Life Insurance Corporation of India	786,224	1.60
	General Insurance Corporation of India	894,832	1.82
	The New India Assurance Co. Ltd.	1,735,066	3.53
	The Oriental Insurance Co. Ltd.	733,944	1.50
	National Insurance Co. Ltd.	900,774	1.84
	United India Insurance Co. Ltd.	822,668	1.68
c.	FII's .	-	-
	Sub-Total	7,780,473	15.85
4.	Others		
a.	Private Corporate Bodies	-	-
b.	Indian Public	-	-

c.	NRIs/OCBs	-	-
d.	Any other (please specify)	-	-
	Sub- Total	-	-
	GRAND TOTAL	34,679,364	70.65