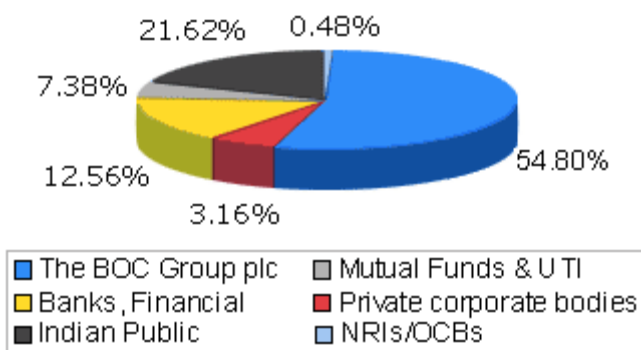


**BOC India Limited**  
**\_Distribution of shareholding as on quarter ended 31 December 2005**  
**(Under Clause 35 of the Listing Agreement)**

	Category	No. of Shares held	Percentage of Shareholding
<b>A.</b>	<b>Promoter's Holding</b>		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	NIL  26,898,891	NIL  54.80
2.	Persons acting in Concert	NIL	NIL
	<b>Sub - Total</b>	<b>26,898,891</b>	<b>54.80</b>
<b>B.</b>	<b>Non - Promoters Holding</b>		
3.	<b>Institutional Investors</b>		
a.	Mutual Funds & UTI	3,620,664	7.38
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)	3,916,109	7.98
c.	FII's	2,246,593	4.58
	<b>Sub - Total</b>	<b>9,783,366</b>	<b>19.94</b>
4.	<b>Others</b>		
a.	Private Corporate Bodies	1,549,447	3.16
b.	Indian Public	10,619,054	21.62
c.	NRI's/OCBs	233,465	0.48
d.	Any other (please specify)	NIL	NIL
	<b>Sub - Total</b>	<b>12,401,966</b>	<b>25.26</b>
	<b>GRAND TOTAL</b>	<b>49,084,223</b>	<b>100.00</b>



**Total Foreign shareholding in number of shares and % of shareholding**

Quarter Ended (1)	Foreign Promoters (2)	FII's (3)	NRIs (4)	OCBs (5)	Total Foreign Shareholding (6)=(2+3+4+5)	Percentage of foreign shareholding to total issued and paid up capital (7)
On 31 December 2005	26,898,891	2,246,593	233,465	Nil	29,378,949	59.86

The Company has not made any ADR/GDR issue till date.

**BOC India Limited**

**Name, Number of shares held and percentage of shareholding of entities / persons holding more than 1 percent of the shares of the Company as on quarter ended 31 December 2005 as per clause 35 of Listing Agreement**

	Category / Name	No. of shares held	Percentage of shareholding
<b>A.</b>	<b>Promoter's Holding</b>		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	26,898,891	54.80
2.	Persons acting in Concert	-	-
	<b>Sub - Total</b>	<b>26,898,891</b>	<b>54.80</b>
<b>B.</b>	<b>Non - Promoters Holding</b>		
3.	<b>Institutional Investors</b>		
a.	Mutual Funds & UTI HSBC Midcap Equity Fund Birla Sunlife Trustee Company Private Ltd.	1,044,355 5,95,157	2.13 1.21
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)		
	General Insurance Corporation of India	694,832	1.42
	The New India Assurance Co. Ltd.	1,235,066	2.52
	The Oriental Insurance Co. Ltd.	583,944	1.19
	United India Insurance Co. Ltd.	568,046	1.16
c.	FII's BSMA Limited The Master Trust Bank of Japan Ltd A/c Nomura India Invst Fund	595,000 825,000	1.21 1.68
	<b>Sub-Total</b>	<b>6,141,400</b>	<b>12.52</b>
4.	<b>Others</b>	-	-

a.	Private Corporate Bodies	-	-
b.	Indian Public	-	-
c.	NRIs/OCBs	-	-
d.	Any other (please specify)	-	-
	<b>Sub- Total</b>	-	-
	<b>GRAND TOTAL</b>	<b>33,040,291</b>	<b>67.32</b>