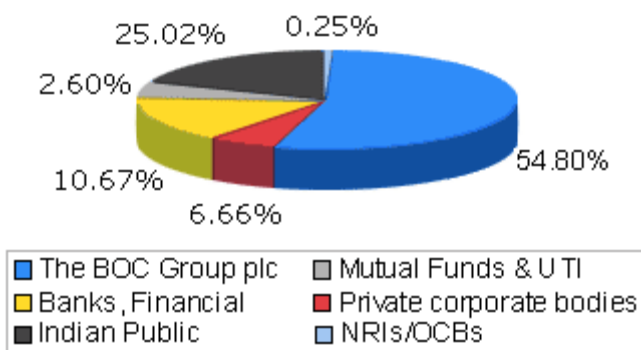


BOC India Limited
_Distribution of shareholding as on quarter ended 31 December 2004
(Under Clause 35 of the Listing Agreement)

	Category	No. of Shares held	Percentage of Shareholding
A.	Promoter's Holding		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	NIL 26,898,891	NIL 54.80
2.	Persons acting in Concert	NIL	NIL
	Sub - Total	26,898,891	54.80
B.	Non - Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds & UTI	1,275,106	2.60
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)	5,177,486	10.55
c.	FII's	61,433	0.12
	Sub - Total	6,514,025	13.27
4.	Others		
a.	Private Corporate Bodies	3,267,592	6.66
b.	Indian Public	12,278,623	25.02
c.	NRI's/OCBs	125,092	0.25
d.	Any other (please specify)	NIL	NIL
	Sub - Total	15,671,307	31.93
	GRAND TOTAL	49,084,223	100.00



Total Foreign shareholding in number of shares and % of shareholding

Quarter Ended (1)	Foreign Promoters (2)	FII's (3)	NRIs (4)	OCBs (5)	Total Foreign Shareholding (6)=(2+3+4+5)	Percentage of foreign shareholding to total issued and paid up capital (7)
On 31 December 2004	26,898,891	61,433	125,092	Nil	27,085,416	55.18

The Company has not made any ADR/GDR issue till date.

BOC India Limited

Name, Number of shares held and percentage of shareholding of entities / persons holding more than 1 percent of the shares of the Company as on quarter ended 31 December 2004 as per clause 35 of Listing Agreement

	Category / Name	No. of shares held	Percentage of shareholding
A.	Promoter's Holding		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	26,898,891	54.80
2.	Persons acting in Concert	-	-
	Sub - Total	26,898,891	54.80
B.	Non - Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds & UTI Unit Trust of India	895,406	1.82
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)		
	Life Insurance Corporation of India	786,224	1.60
	General Insurance Corporation of India	694,832	1.41
	The New India Assurance Co. Ltd.	1,235,066	2.52
	The Oriental Insurance Co. Ltd.	733,944	1.50
	National Insurance Co. Ltd.	880,774	1.79
	United India Insurance Co. Ltd.	822,668	1.68
c.	FII's .	-	-
	Sub-Total	6,048,914	12.32
4.	Others		
a.	Private Corporate Bodies	-	-
b.	Indian Public	-	-

c.	NRIs/OCBs	-	-
d.	Any other (please specify)	-	-
	Sub- Total	-	-
	GRAND TOTAL	32,947,805	67.12