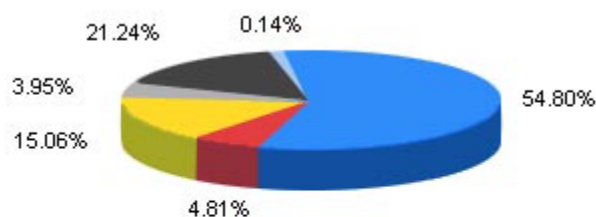


BOC India Limited
_Distribution of shareholding as on quarter ended 31 December 2002
(Under Clause 35 of the Listing Agreement)

	Category	No. of Shares held	Percentage of Shareholding
A.	Promoter's Holding		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	NIL 26,898,891	NIL 54.80
2.	Persons acting in Concert	NIL	NIL
	Sub - Total	26,898,891	54.80
B.	Non - Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds & UTI	2,362,967	4.81
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)	7,385,064	15.05
c.	FII's	2,933	0.01
	Sub - Total	9,750,964	19.87
4.	Others		
a.	Private Corporate Bodies	1,940,789	3.95
b.	Indian Public	10,424,716	21.24
c.	NRI's/OCBs	68,863	0.14
d.	Any other (please specify)	NIL	NIL
	Sub - Total	12,434,368	25.33
	GRAND TOTAL	49,084,223	100.00



■ The BOC Group plc	■ Mutual Funds & UTI
■ Banks, Financial, FII's	■ Private corporate bodies
■ Indian Public	■ NRI's/OCBs

Total Foreign shareholding in number of shares and % of shareholding

Quarter Ended (1)	Foreign Promoters (2)	FII's (3)	NRIs (4)	OCBs (5)	Total Foreign Shareholding (6)=(2+3+4+5)	Percentage of foreign shareholding to total issued and paid up capital (7)
On 31 December 2002	26,898,891	2,933	68,863	Nil	26,970,687	54.95

The Company has not made any ADR/GDR issue till date.

BOC India Limited

Name, Number of shares held and percentage of shareholding of entities / persons holding more than 1 percent of the shares of the Company as on quarter ended 31 December 2002 as per clause 35 of Listing Agreement.

	Category / Name	No. of shares held	Percentage of shareholding
A.	Promoter's Holding		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	26,898,891	54.80
2.	Persons acting in Concert	-	-
	Sub - Total	26,898,891	54.80
B.	Non - Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds & UTI Unit Trust of India	2,322,537	4.73
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)		
	Life Insurance Corporation of India	1,790,011	3.65
	General Insurance Corporation of India	982,049	2.00
	The New India Assurance Co. Ltd.	1,785,066	3.64
	The Oriental Insurance Co. Ltd.	883,994	1.80
	National Insurance Co. Ltd.	1,095,871	2.23
	United India Insurance Co. Ltd.	822,668	1.68
c.	FII's .	-	-
	Sub-Total	9,682,196	19.73
4.	Others		
a.	Private Corporate Bodies	-	-

b.	Indian Public	-	-
c.	NRIs/OCBs	-	-
d.	Any other (please specify)	-	-
	Sub- Total	-	-
	GRAND TOTAL	36,581,087	74.53