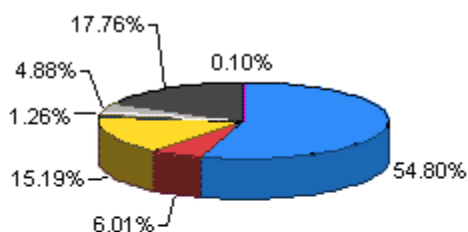


BOC India Limited
Distribution of shareholding as on quarter ended 31 December 2001
(Under Clause 35 of the Listing Agreement)

	Category	No. of Shares held	Percentage of Shareholding
A.	Promoter's Holding		
1.	Promoters - Indian Promoters - Foreign Promoters The BOC Group Plc.	NIL 26,898,891	NIL 54.80
2.	Persons acting in Concert	NIL	NIL
	Sub - Total	26,898,891	54.80
B.	Non - Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds & UTI	2,950,557	6.01
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)	7,454,077	15.19
c.	FII's	619,933	1.26
	Sub - Total	11,024,567	22.46
4.	Others		
a.	Private Corporate Bodies	2,392,442	4.88
b.	Indian Public	8,717,051	17.76
c.	NRI's/OCBs	51,272	0.10
d.	Any other (please specify)	NIL	NIL
	Sub - Total	11,160,765	22.74
	GRAND TOTAL	49,084,223	100.00



■ The BOC Group Plc.	■ Mutual Funds & UT
■ Banks, Financial Institutions	■ FII's
■ Private Corporate Bodies	■ Indian Public
■ NRI's/OCBs	

Total Foreign shareholding in number of shares and % of shareholding

Quarter Ended (1)	Foreign Promoters (2)	FIIIs (3)	NRIs (4)	OCBs (5)	Total Foreign Shareholding (6)=(2+3+4+5)	Percentage of foreign shareholding to total issued and paid up capital (7)
On 31 December 2001	26,898,891	619,933	51,272	Nil	27,570,096	56.17

The Company has not made any ADR/GDR issue till date.

BOC India Limited

Name, Number of shares held and percentage of shareholding of entities / persons holding more than 1 percent of the shares of the Company as on quarter ended 31 December 2001 as per clause 35 of Listing Agreement

Category / Name	No. of shares held	Percentage of shareholding
A. Promoter's Holding		
1. Promoters		
- Indian Promoters		
- Foreign Promoters		
The BOC Group Plc.	26,898,891	54.80
2. Persons acting in Concert	-	-
Sub - Total	26,898,891	54.80
B. Non - Promoters Holding		
3. Institutional Investors		
a. Mutual Funds & UTI Unit Trust of India	2,902,127	5.91
b. Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Government Institutions)		
Life Insurance Corporation of India	1,790,011	3.65
General Insurance Corporation of India	982,049	2.00
The New India Assurance Co. Ltd.	1,785,066	3.64
The Oriental Insurance Co. Ltd.	883,994	1.80
National Insurance Co. Ltd.	1,095,871	2.23
United India Insurance Co. Ltd.	822,668	1.68
c. FIIIs .	496,800	1.01
Sub-Total	10,758,586	21.92
4. Others	-	-
a. Private Corporate Bodies	502,754	1.02
SMIFS Securities Limited		
b. Indian Public	-	-
c. NRIs/OCBs	-	-
d. Any other (please specify)	-	-
Sub- Total	502,754	1.02
GRAND TOTAL	38,160,231	77.74

