

## BOC INDIA LIMITED

### Statement showing Shareholding Pattern

<b>Name of the Company: BOC INDIA LIMITED</b>	
<b>Script Code:</b>	<b>Quarter ended: 30 SEPTEMBER 2006</b>
<b>BSE</b>	<b>523457</b>
<b>NSE</b>	<b>BOC</b>

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family					
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)					
	<b>Sub-Total (A)(1)</b>	NIL	NIL	NIL	NIL	NIL
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate	01	26,898,891	NIL	54.80	54.80
(c)	Institutions					
(d)	Any Other (specify)					
	<b>Sub-Total (A)(2)</b>	01	26,898,891	NIL	54.80	54.80
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	01	26,898,891	NIL	54.80	54.80

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					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	18	3,212,581	3,212,073	6.55	6.55
(b)	Financial Institutions/ Banks	41	153,285	145,518	0.31	0.31
(c)	Central Government/ State Government(s)	01	29	NIL	NIL	NIL
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL
(e)	Insurance Companies	07	2,774,393	2,774,293	5.65	5.65
(f)	Foreign Institutional Investors	14	3,667,305	3,666,572	7.47	7.47
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL
(h)	Any Other (specify)					
	<b>Sub-Total (B)(1)</b>	81	9,807,593	9,798,456	19.98	19.98
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	833	2,314,408	2,278,174	4.72	4.72
(b)	Individuals –					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	32,744	9,186,598	7,202,230	18.72	18.72
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	37	787,860	775,860	1.60	1.60

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					As a percentage of (A+B)	As a percentage of (A+B+C)
(c)	Any Other (specify)					
	Trusts	12	7,322	7,322	0.01	0.01
	Clearing Members	159	81,551	81,551	0.17	0.17
	<b>Sub-Total (B)(2)</b>	<b>33,785</b>	<b>12,377,739</b>	<b>10,345,137</b>	<b>25.22</b>	<b>25.22</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>					
	<b>TOTAL (A)+(B)</b>	<b>33,866</b>	<b>22,185,332</b>	<b>20,143,593</b>	<b>45.20</b>	<b>45.20</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>33,867</b>	<b>49,084,223</b>	<b>20,143,593</b>	<b>100.00</b>	<b>100.00</b>

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	The BOC Group plc	26,898,891	54.80
	<b>TOTAL</b>	<b>26,898,891</b>	<b>54.80</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Merrill Lynch Capital Markets Espana S.A. S.V.	2,170,990	4.42
2	ACACIA Partners, LP	700,000	1.43
3	The New India Assurance Company Ltd.	635,066	1.29
4	Birla Sunlife Trustee Company Pvt. Ltd.	595,157	1.21
5	United India Insurance Company Ltd.	532,851	1.09
6	The Oriental Insurance Company Ltd.	500,944	1.02
7	HSBC Midcap Equity Fund	500,000	1.02
<b>TOTAL</b>		<b>5,635,008</b>	<b>11.48</b>

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.	N.A.	N.A.
<b>TOTAL</b>		<b>NIL</b>	

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.	N.A.	N.A.	N.A.
<b>TOTAL</b>		<b>NIL</b>		

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.	N.A.	N.A.	N.A.
<b>TOTAL</b>			<b>NIL</b>	